

USG Corporation

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VIA FEDERAL EXPRESS



November 20, 1992

RECEIVED

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DIVISION OF
OIL GAS & MINING

Mr. D. Wayne Hedberg
Permit Supervisor
Minerals Regulatory Program
State of Utah
Department of Natural Resources
Division of Oil Gas and Mining
355 Triad Center, Suite 350
Salt Lake City, UT 84180-1203

Re: Jumbo Jenson Quarry
M/041/008 Sevier County, Utah
Northern Trust L/C #S 238978

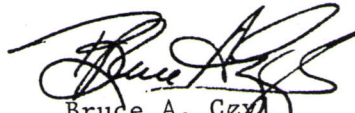
Dear Wayne:

In accordance with my letter of October 1, 1992, enclosed please find Amendment #3 to the above referenced Letter of Credit which extends the instrument through June 30, 1993.

If you should have any questions please call. As always your help in this matter has been greatly appreciated.

Sincerely,

USG CORPORATION


Bruce A. Czyl
Manager, Insurance

BAC/dm/#062